

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

# FORM D

# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

1401530						
OMB AP	PROVAL					
OMB Number:	3235-0076					
Expires:	April 30, 2008					
Estimated average burden						
hours per respo	nse 16.00					

SEC USE ONLY						
Prefix		Serial				
DATE RECEIVED						

Name of Offering ( check if this is an amendment and name has changed, and indicate change.)						
Class A Preferred Unit Financing						
Filing Under (Check box(es) that apply):    Rule 504 Rule 505 Rule 506 Section 4(6) ULOE						
Type of Filing: New Filing Amendment RECEIVED Con						
A. BASIC IDENTIFICATION DATA	$\overline{}$					
1. Enter the information requested about the issuer	1					
Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)	/					
Communications Infrastructure Investments, LLC						
Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) 200						
950 Spruce St., Ste 1A, Louisville, CO 80027 (303) 414-5027						
Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code)						
(if different from Executive Offices)						
Brief Description of Business: Communications and Telecom						
Type of Business Organization						
☐ corporation ☐ limited partnership, already formed ☐ other (please specify): Limited liability company						
business trust limited partnership, to be formed	_					
Month Year PROCESSEI	U					
Actual or Estimated Date of Incorporation or Organization: 11 06 🖾 Actual 🗆 Estimated						
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:						
CN for Canada; FN for other foreign jurisdiction)						
GENERAL INSTRUCTIONS  THOUSENERS  TIMES OF THE STRUCTURE						
FINANCIAL						

## Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

# **ATTENTION**

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

## A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Boxes that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Scarano, John Business or Residence Address (Number and Street, City, State, Zip Code) 2010 8th Street, Boulder, Colorado 80302 Check Boxes that Apply: ☐ Director Promoter Beneficial Owner Executive Officer General and/or Managing Partner Full Name (Last name first, if individual) Caruso, Dan Business or Residence Address (Number and Street, City, State, Zip Code) 2010 8th Street, Boulder, Colorado 80302 Check Boxes that Apply: Beneficial Owner Executive Officer □ Director Promoter General and/or Managing Partner Full Name (Last name first, if individual) Columbia Capital Equity Partners IV (QP), L.P. Business or Residence Address (Number and Street, City, State, Zip Code) 201 N. Union Street, Suite 300, Alexandria, Virginia 22314 Check Boxes that Apply: Promoter Beneficial Owner Executive Officer ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) M/C Venture Partners VI, L.P. Business or Residence Address (Number and Street, City, State, Zip Code) 75 State Street, Suite 2500, Boston, Massachusetts, 02109 Check Boxes that Apply: Beneficial Owner ☐ Executive Officer Director Promoter General and/or Managing Partner Full Name (Last name first, if individual) Oak Investment Partners XII, L.P. Business or Residence Address (Number and Street, City, State, Zip Code) 525 University Avenue, Suite 1300, Palo Alto, California 94301 Check Boxes that Apply: Promoter ☐ Executive Officer Director Beneficial Owner General and/or Managing Partner Full Name (Last name first, if individual) Bear Equity, LLC Business or Residence Address (Number and Street, City, State, Zip Code) 2010 8th Street, Boulder, Colorado 80302 Check Boxes that Apply: Beneficial Owner Executive Officer ☐ Director Promoter General and/or Managing Partner Full Name (Last name first, if individual) ESU Investments, LLC Business or Residence Address (Number and Street, City, State, Zip Code) 2010 8th Street, Boulder, Colorado 80302

B. INFORMATION ABOUT OFFERING													
1.	1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?									Yes	No		
	Answer also in Appendix, Column 2, if filing under ULOE.								$\boxtimes$				
2.	What is the minimum investment that will be accepted from any individual?								\$	N/A			
3.												Yes	No
	3. Does the offering permit joint ownership of a single unit?												
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.													
Full Name (Last name first, if individual)													
							N/A		··	·	·		
Bus	iness or Re	sidence Addr	ess (Number	and Street,	City, State,	Zip Code)							
Nan	ne of Assoc	iated Broker	ог Dealer									<u> </u>	
State	es in Which	Person Listo	ed Has Solici	ted or Inten	ds to Solici	t Purchasers	*						
(Che	eck "All Sta	ates" or check	c individual :	States)		,					•••••		All States
[AL	1	[AK]	(AZ)	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	•	[IN]	(1.12) [lA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT	]	[NE]	[NV]	[NH]	ןנאן ונאן	(NM)	INYI	[NC]	(ND)	[OH]	jokj	[OR]	[PA]
[RI]		[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[VA]	[WV]	[WI]	JWYJ	[PR]
Full Name (Last name first, if individual)													
Bus	iness or Res	sidence Addr	ess (Number	and Street,	City, State,	Zip Code)							
		' - 1D 1			_								
ivan	ne of Assoc	iated Broker	or Dealer										
State	es in Which	n Person Liste	ed Has Solici	ited or Inten	ds to Solicit	Purchasers							
(Che	eck "All Sta	ates" or check	c individual :	States)			*************	*****************				F	All States
				•								_	•
[AL	]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]		[N]	[[A]	<b>JKSJ</b>	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	IMOI
IMT		[NE]	[NV]	[NH]	[[[]]	[NM]	[NY]	[NC]	INDI	ЮН	(OK)	[OR]	[PA]
[RI]		[SC]	[SD]	[TN]	[TX]	נעדן	IVT]	[VA]	[VA]	[WV]	[WI]	[WY]	[PR]
Full	Name (Las	t name first,	if individual	)									
Busi	iness or Res	sidence Addr	ess (Number	and Street,	City, State,	Zip Code)							
Business or Residence Address (Number and Street, City, State, Zip Code)													
Name of Associated Broker or Dealer													
						****							
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers													
(Check "All States" or check individual States)													
[AL	)	[AK]	[AZ]	[AR]	[CA]	(CO)	[CT]	[DE]	[DC]	[FL]	[GA]	HH	[ID]
IILI		[IN]	[IA]	[KS]	ĮΚΥΙ	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	IMSI	[MO]
ΙMΤ		[NE]	[NV]	[NH]	INII	INMI	[NY]	INCI	[ND]	ЮНІ	[OK]	{ORJ	[PA]
[RI]		[SC]	[SD]	[TN]	[TX]	[TU]	ĮVTĮ	[VA]	[VA]	ĮWVJ	[WI]	[WY]	[PR]

### Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Amount Already Aggregate Type of Security Offering Price Sold Debt ..... Equity ..... \$ 225,000,000 99,727,843 Common Convertible Securities (including warrants) s \_\_\_\_\_\_ Partnership Interests Other (Specify \_\_\_\_\_).... Total..... \$ 99,727,843 \$ 225,000,000 Answer also in Appendix, Column 3, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Number Dollar Amount Investors of Purchases 12 \$ 99,727,843 Accredited Investors 0 Non-accredited Investors Total (for filings under Rule 504 only)..... Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C -Question 1. Type of Dollar Amount Security Sold Type of Offering Rule 505 ..... Regulation A..... \$ \_\_\_\_\_ Rule 504 ..... \$ \_\_\_\_\_ Total..... a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees..... Printing and Engraving Costs П Legal Fees..... \$ \_\_\_\_\_100,000 Ø Accounting Fees П Engineering Fees Sales Commissions (specify finders' fees separately) Other Expenses (Identify) Filing Fees $\boxtimes$ \$ \_\_\_\_\_1,000 Total..... $\boxtimes$ \$ \_\_\_\_\_101,000

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS							
<ul> <li>Enter the difference between the aggregate offering price given furnished in response to Part C – Question 4.a. This difference is the</li> </ul>	\$224,899,000						
		Payment to Officers, Directors, & Affiliates	Payment To Others				
Salaries and fees	•••••	s	□ s				
Purchase of real estate	s	□ <b>\$</b>					
Purchase, rental or leasing and installation of machinery and equipment		□ s	□ s				
Construction or leasing of plant buildings and facilities		□ s	□ \$				
Acquisition of other businesses (including the value of securities invertible may be used in exchange for the assets or securities of another issuer pursuant	<u> </u>	□ <b>s</b>					
Repayment of indebtedness	□ s	□ s					
Working capital	□ s	<b>∑</b> \$ 224,899,000					
Other (specify):	<del></del>	s					
		□ s	□ s				
Column Totals		<b>S</b>	<b>∑</b> \$ 224,899,000				
Total Payments Listed (column totals added)	⊠ s	224,899,000					
D. FEDERAL SIGNATURE							
The issuer had duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.							
Issuer (Print or Type)	Signature		Date				
Communications Infrastructure Investments, LLC	in	9/28/2007					
Name of Signer (Print or Type)  Title of Signer (Print or Type)							
John Scarano	VICE P	resident					

 $\mathbb{END}$ 

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)